



# Member Referral Form

## **Current Member**

Name of Current Member: \_\_\_\_\_

Heritage Grove Member Number: \_\_\_\_\_

Member's Address: \_\_\_\_\_

\_\_\_\_\_

Daytime Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Name of Person Being Referred: \_\_\_\_\_

## **New Member**

To qualify for the \$25 Refer a Friend bonus, you are required to open a checking account or have a funded real estate loan. (Youth accounts do not require a checking account.) See Refer a Friend Program requirements and guidelines for further information. If the referred individual's account is closed within six months of opening, the \$25 Ownership Share Deposit required to become a member will not be returned at the time of account closure.

Name of New Member: \_\_\_\_\_

Heritage Grove Member Number: \_\_\_\_\_

New Member's Address: \_\_\_\_\_

\_\_\_\_\_

Daytime Phone: \_\_\_\_\_ Email: \_\_\_\_\_

New Member Signature: \_\_\_\_\_

Heritage Grove Staff Name: \_\_\_\_\_ Date Account Opened: \_\_\_\_\_

### **For Internal Use (rev 8/20)**

Accounting: \_\_\_\_\_

(Current Mbr: SD "Refer a Friend". Post to G/L 274030. New Mbr: Post to G/L 274020, G/L comment: Member's full name)